



Grupo Rotoplas S.A.B. de C.V. Earnings Results Conference Call 2Q18

April 25th, 2018

Forward Looking Statements

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Carlos Rojas Mota Velasco
Chairman and Chief Executive Officer



Mario Romero
Chief Financial Officer

Record in both quarterly sales and EBITDA reflecting the company's resilience facing a challenging market conditions.

Sharp depreciation of the Argentinean Peso.

Successful integration of e-commerce platform.

Acquisition of IPS leading water flow solutions company in Argentina.

ESG Bloomberg score improved.

9,700+ Points of treatment and purification.

Water-as-a-service platform continues to grow.

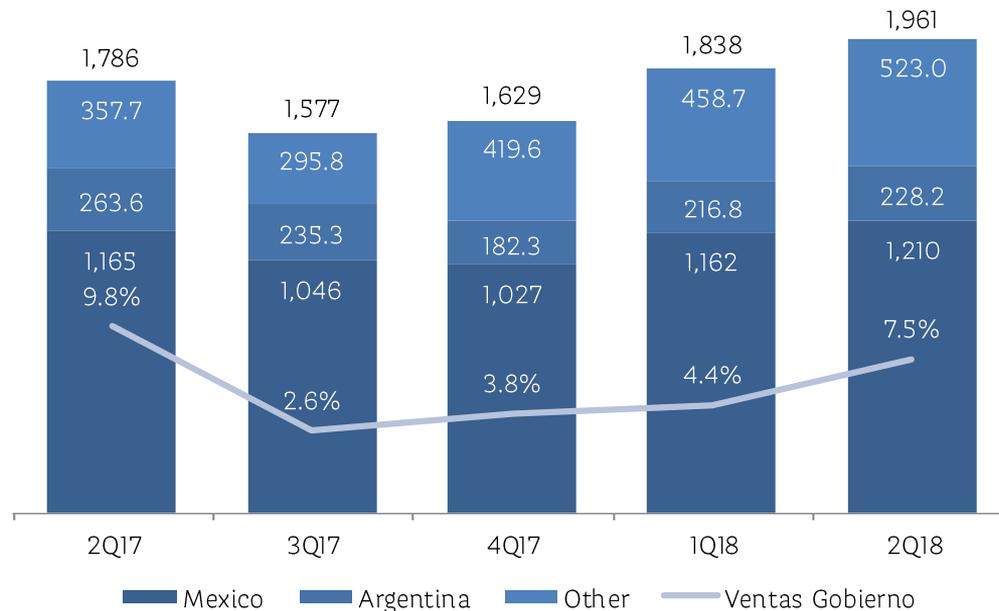
2Q18 Results

(MXN, millions)

	2Q18	2Q17	Var.
Net Sales	1,961	1,786	9.8%
Gross Profit	730	685	6.6%
<i>Gross Profit Margin</i>	37.2%	38.4%	(120) pb
EBIT	206	216	(4.5%)
<i>EBIT Margin</i>	10.5%	12.1%	(160) pb
Net Income	131	173	(24.3%)
<i>Net Income Margin</i>	6.7%	9.7%	(300) pb
EBITDA	319	280	14.0%
<i>EBITDA Margin</i>	16.3%	15.7%	60 pb

Results by Country

(MXN, millions)



Thank you