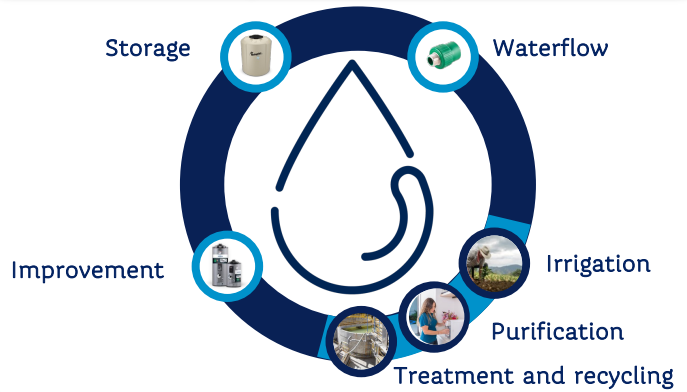


Who is Rotoplas?

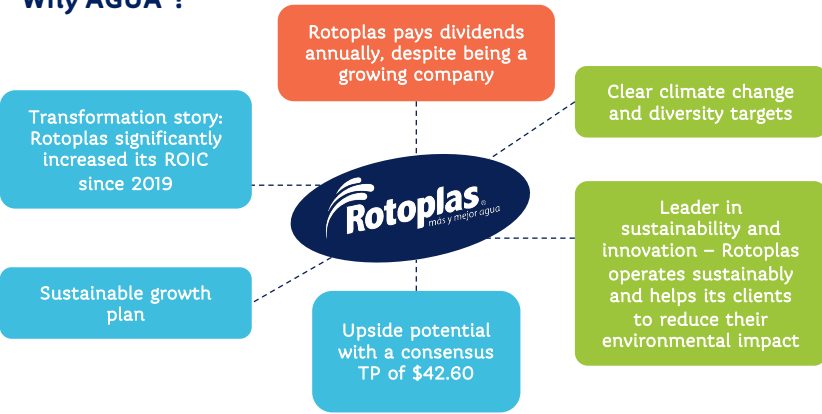
Since 1978, Grupo Rotoplas has been enhancing people's relationship with water, becoming a market leader in the Americas. With over 40 years of experience, 18 plants in 14 countries, and 9 distinct brands, Rotoplas offers 27 product lines, a service platform, and an e-commerce business. It tackles water management challenges with solutions for storing, piping, improving, treating, and recycling water. Listed on the Mexican Stock Exchange (BMV) as "AGUA" since 2014, Rotoplas drives innovation and sustainability, delivering integrated solutions that enhance water quality and efficiency.

- S&P Global Ratings ----- 'mxAA-'
- Fitch Ratings ----- AA(mex)
- MSCI ----- BBB

Leading products and services in a rapidly growing and high-impact industry.



Why AGUA*?



Water **Scarcity**: 2.2 billion people lack safe water; 40% affected; worsening due to poor management.

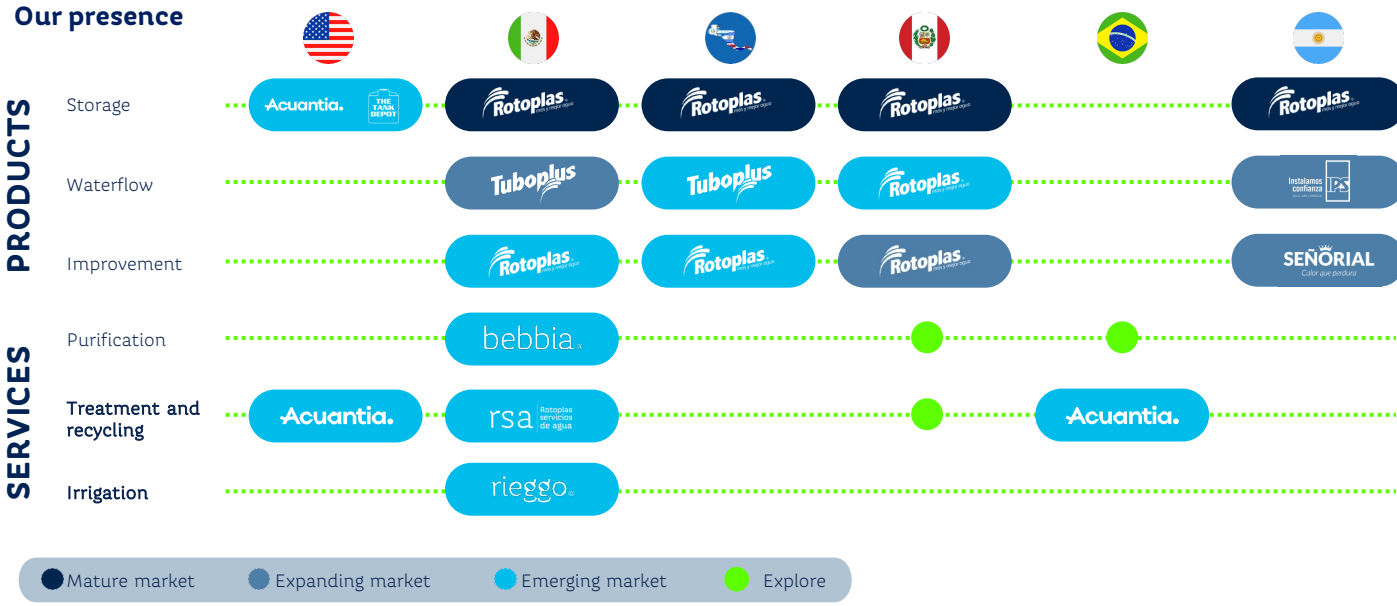
Water **Pollution**: Over **80% of wastewater flows untreated**; 1.8M people die annually from waterborne diseases.

Water **Storage**: Half of world's population to live in **water-stressed areas by 2025**.

Agricultural Water Use: Agriculture accounts for **70% of global water withdrawals**, impacting water availability.

Water **Disasters**: Floods, droughts, and storms **affect over 1.5 billion people** annually.

Our presence



Grupo Rotoplas

(BMV: AGUA*)

Figures in MXN mm



Our solutions

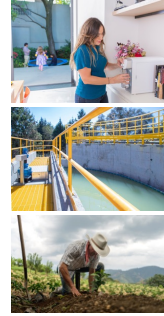


Value Traditional Business Adaptation Solutions

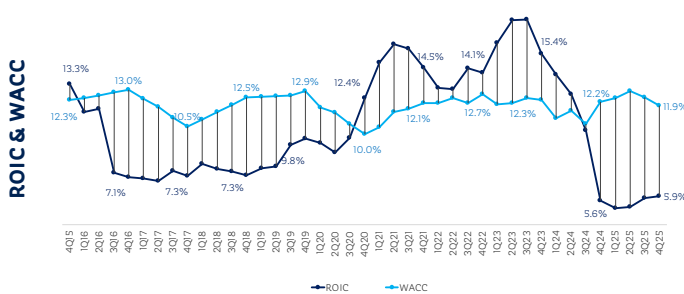
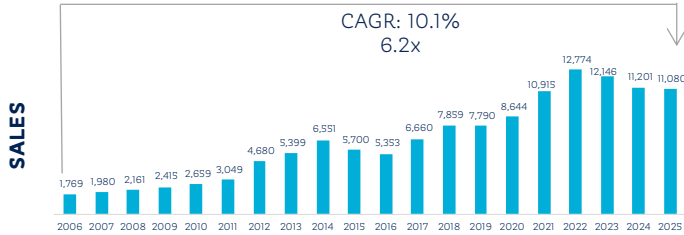
- Leading brands
- Strong market share
- Strong cash flow
- Steady EBITDA – 2025 \$1,414
- Dividend payment

Growth New Businesses Mitigation Solutions

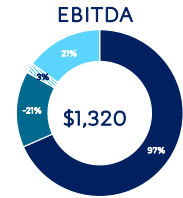
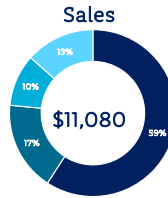
- Investment phase: negative cash flow
- Negative EBITDA 2025 (\$95)
- Strong earnings growth potential



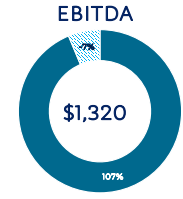
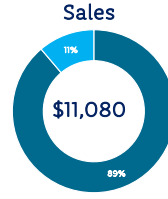
bebbia.
rsa | Rotoplas servicios de agua
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2025 Results | by country



By solution



December 2025

| | |
|-----------------------------|---------------|
| Cash and Cash Equivalents | 861 |
| Other Assets | 12,195 |
| Total Assets | 13,056 |
| Financial Debt | 4,526 |
| Other Liabilities | 2,834 |
| Total Liabilities | 7,360 |
| Equity | 5,696 |
| Liabilities + Equity | 13,056 |

Balance Sheet

- Sustainable growth** of the traditional business (products)
- Growth and development of **new businesses** (services)
- Digitization** of the water ecosystem
- Commitment to look after all **stakeholders**



Results | ESG

| | | |
|--|--------|-----|
| Suppliers evaluated with ESG criteria | 2025 | 98% |
| Customer Satisfaction (NPS Score) | 79 | |
| CO ₂ Intensity - Scopes 1 & 2 – per ton of processed resin m ³ of purified water using our solutions | 0.28 | |
| People impacted with access to sanitation (cumulative) | 1.4 MM | |
| Women in the workforce | 1.2 MM | |
| | 26.6% | |

* % of Critical Tier 1 suppliers



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